



# InfoVista Q3 FY06/07 Financial Results

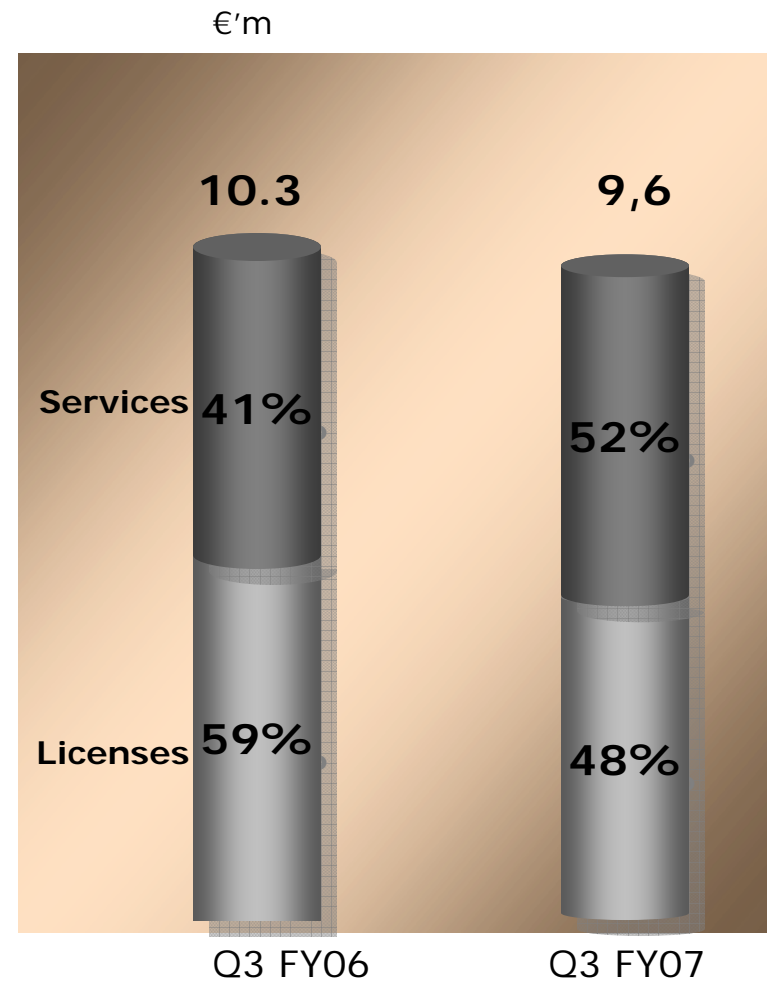
## April 26<sup>th</sup> 2007

## Cautionary Remarks Regarding Forward-looking Statements

*Except for information regarding historical facts, the matters discussed in this presentation are "forward looking statements." These statements reflect management's beliefs and best judgment based on currently available information and expectations. However, the forward-looking statements involve risks and uncertainties which could cause actual results to differ materially from those anticipated by such forward-looking statements. In particular, statements of management's outlook assume that overall market demand for our products will remain approximately at recent levels and that we will maintain our market position despite intense competition; statements of management's outlook also do not take into account fluctuations which may occur in currency exchange rates, particularly as between the euro and the U.S. dollar. In addition, actual results may differ from those presented in the forward-looking statements due to other risks and uncertainties involved in our business, including, without limitation, the rapid evolution of our markets, our ability to attract new customers for our products, our dependence upon spending by the telecommunications industry, the technical success and reliability of our products and our ability to develop and protect new technologies. For more information regarding the factors which may affect our results and operations, see the disclosures in InfoVista's public filings with the US Securities & Exchange Commission and the French Autorité des Marchés Financiers, including the "Risk Factors" section in our Annual Report on Form 20-F. Undue reliance should not be placed on any forward-looking statement included in this presentation. InfoVista undertakes no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise.*

## Q3F07 Total Revenues

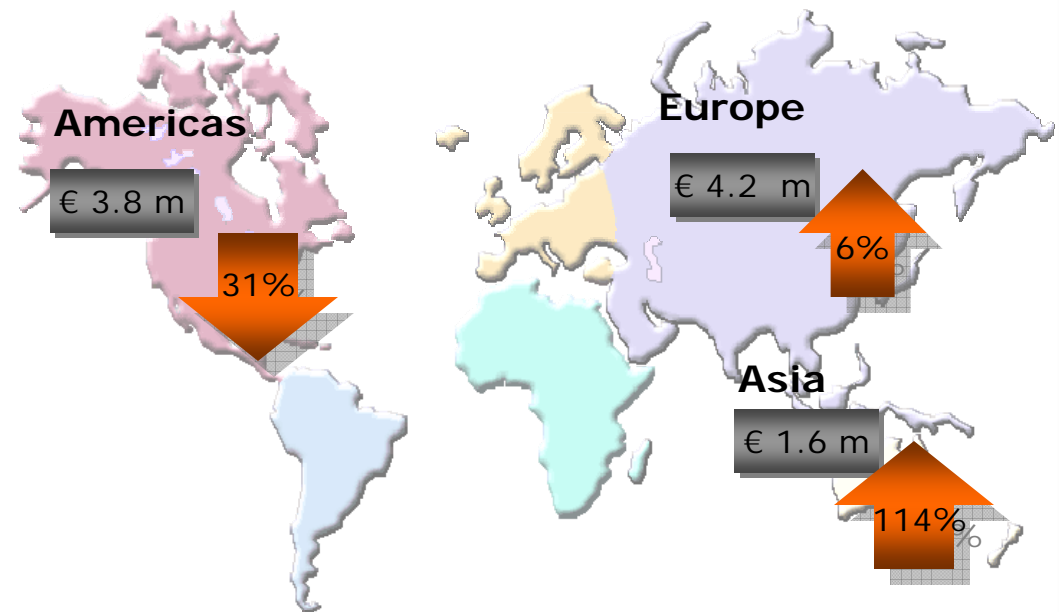
€ 'k	Q3 FY07	
	Total Revenues	YoY growth
<b>Total Revenues</b>	<b>9,641</b>	<b>-7%</b>
License Revenues	4,622	-24%
Service Revenues	5,019	19%
<i>Maintenance Revenues</i>	<i>3,725</i>	<i>17%</i>
<i>Professional Services</i>	<i>1,294</i>	<i>25%</i>



## Geographical Revenue Breakdown

Q3 FY07		
€ 'k	Total Revenues	% of total
Europe	4,246	44%
America	3,838	40%
Asia	1,557	16%

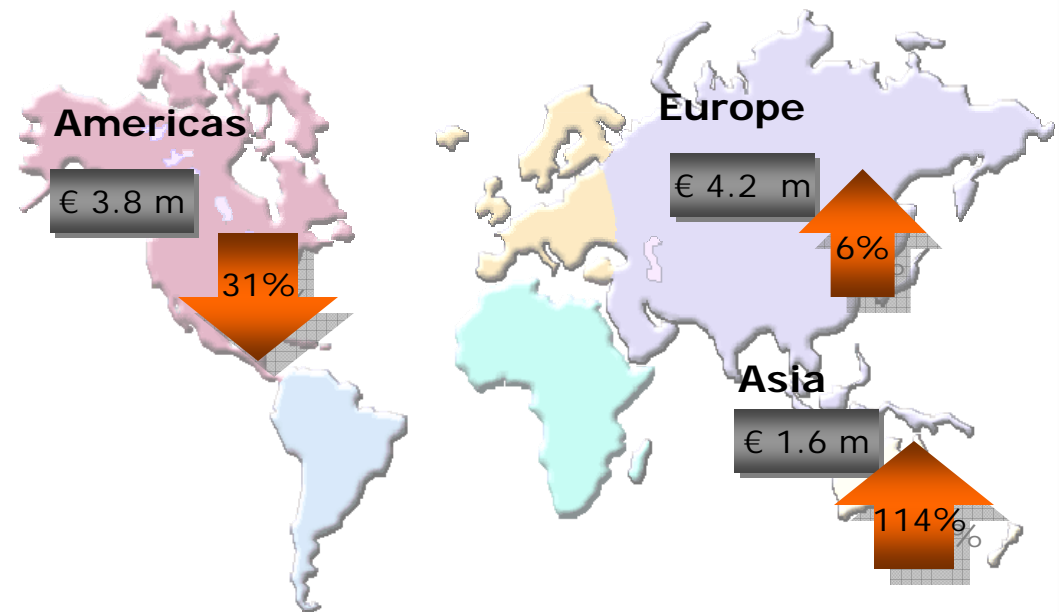
### Q3 FY07 Geographic revenues



## Geographical Revenue Breakdown

Q3 FY07		
€ 'k	Total Revenues	% of total
Europe	4,246	44%
America	3,838	40%
Asia	1,557	16%

### Q3 FY07 Geographic revenues



## Q3FY07 Income Statement

€ ' k	Q3 FY07	% of total revenues
<b>Total Revenues</b>	<b>9,641</b>	<b>100%</b>
Cost of Revenues	1,939	20%
<b>Gross Profit</b>	<b>7,702</b>	<b>80%</b>
Sales and marketing expenses	4,457	46%
Research and development expenses	2,097	22%
General and administrative expenses	1,808	19%
Restructuring costs	722	7%
<b>Net Income</b>	<b>-1,344</b>	<b>-14%</b>
<b>EPS</b>	<b>-0.07</b>	

- Restructuring Costs of €0.7 million incurred
  - €0.5 million related to employee termination
  - €0.2 million related to costs associated to NASDAQ delisting

## Strong Balance Sheet

€'k	March 31, 2007	Dec 31, 2006
<b>Cash and Cash Equivalent</b>	36,403	33,545
<b>Receivables</b>	9,939	11,358
<b>Deferred Revenues</b>	6,867	5,710
<b>Long Term Debt</b>	0	0
<b>DSO</b>	93	90

# Operational Highlights

# Market Trends

# Market Trends

# Market Trends

# InfoVista Q3 FY06/07 Financial Results

## April 26<sup>th</sup> 2007