

INFOVISTA
CONSOLIDATED INCOME STATEMENTS
(In thousands, except for share and per share data)

The table presented below represents the consolidated income statements in accordance with IFRS

	For the nine months ended		For the three months ended	
	March 31,		March 31,	
	2008	2007*	2008	2007*
	(unaudited)	(unaudited)	(unaudited)	(unaudited)
Revenues				
License revenues	€ 17,374	€ 13,856	€ 6,949	€ 4,622
Service revenues	16,424	15,229	5,285	4,971
Total	33,798	29,085	12,234	9,593
Cost of revenues				
Cost of licenses	792	587	388	222
Cost of services	6,195	5,186	2,030	1,714
Total	6,987	5,773	2,418	1,936
Gross profit	26,811	23,312	9,816	7,657
Operating expenses				
Sales and marketing expenses	13,019	13,212	5,113	4,449
Research and development expenses	7,790	5,961	2,745	2,094
General and administrative expenses	5,017	5,720	1,642	1,805
Amortization of acquired intangible assets	153	-	114	-
Restructuring costs	-	722	-	722
Total	25,979	25,615	9,614	9,070
Operating income (loss)	832	(2,303)	202	(1,413)
Financial revenue	555	798	147	274
Financial costs	(3,244)	(13)	(2,452)	(1)
Net foreign currency transaction losses	(253)	(259)	(80)	(189)
Impairment on investment securities	(19)	-	-	-
Financial (loss) profit	(2,961)	526	(2,385)	84
Loss before income taxes	(2,129)	(1,777)	(2,183)	(1,329)
Income tax benefit (expense)	104	(162)	(66)	(46)
Loss	€ (2,025)	€ (1,939)	€ (2,249)	€ (1,375)
Basic profit (loss) per share	€ (0.11)	€ (0.11)	€ (0.12)	€ (0.08)
Diluted profit (loss) per share	€ (0.11)	€ (0.11)	€ (0.12)	€ (0.08)
Basic weighted average shares outstanding	18,658,318	18,085,785	18,666,877	18,309,145
Diluted weighted average shares outstanding	18,658,318	18,085,785	18,666,877	18,309,145

* The fiscal year 2006/07 financial statements were modified by the correction of the annual report filed with the AMF on September 28, 2007 under number D 07-870. The financial statements for the quarter and 9 months period ending March 31, 2007 have been adjusted for such modifications.

INFOVISTA
CONSOLIDATED BALANCE SHEETS

(In thousands)

The table presented below represents the consolidated balance sheets in accordance with IFRS

	As of	
	March 31, 2008 (unaudited)	June 30, 2007
ASSETS		
Goodwill	€ 9,371	€ -
Other intangible assets, net	2,798	1,268
Tangible assets, net	1,743	1,887
Financial assets	4,173	-
Other non-current assets	591	491
Total non-current assets	18,676	3,646
Accounts receivables, net	9,504	9,778
Other current assets	2,089	1,580
Financial assets	-	28,910
Cash and cash equivalents	21,764	7,352
Total current assets	33,357	47,620
Total assets	€ 52,033	€ 51,266
EQUITY		
Issued capital	€ 10,719	€ 10,653
Share premium	84,729	85,072
Treasury shares	(5,434)	(5,627)
Currency translation differences	(2,027)	(1,543)
Accumulated deficit	(53,311)	(51,286)
Total equity	34,676	37,269
LIABILITIES		
Deferred revenues - non-current	643	851
Other non-current liabilities	912	184
Total non-current liabilities	1,555	1,035
Accounts payables	2,515	1,774
Accrued salaries and commissions	1,923	1,771
Accrued social security and payroll taxes	1,790	1,461
Accrued VAT	526	548
Deferred revenues - current	8,013	7,245
Other current liabilities	1,035	163
Total current liabilities	15,802	12,962
Total liabilities and equity	€ 52,033	€ 51,266